



# MasonicAid

Fulfilling the obligation to our  
Masonic Family, wherever they are.



## MasonicAid History



2009

Launched  
*OutReach*  
Services  
program

2010

MESH*Care*  
was created  
to join  
*OutReach*  
Services &  
remaining  
*LifeCare*  
program

2017

MESH Board  
approved  
Children's  
Financial  
Assistance

2020

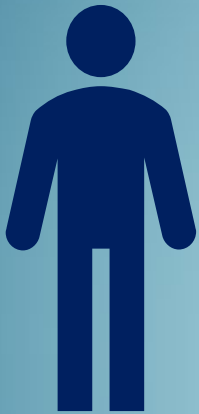
Overhauled  
program  
offerings to  
include I&R,  
Case Mgmt.  
& Financial  
Assistance  
all known as  
**MasonicAid**

2023

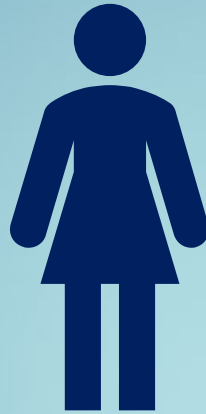
Hired  
additional  
part-time  
Case  
Manager



## Eligibility



Master Mason



Wife or Widow



Female Members of the OES

**5+ Years in Good Standing in Oregon**



## Support Offered





## Information & Referral

- Education & guidance
- Connection to local agencies, Lodges & Chapters





## Case Management



- Periodic check-ins to offer support
  - (phone calls, emails & home visits)
- Ongoing monitoring of care needs
- Advocacy & support
- Navigation of health & financial matters



In 2024, **125** clients received Information & Referrals &/or Case Management Services





## Financial Assistance



**One-Time Financial Assistance** - To serve as a bridge toward self-sufficiency when community resources are not available.

### May Include:

- Medical bills & equipment
- Rent & utilities
- Emergency assistance
- Funeral expenses
- Home modification





## Financial Assistance



**Monthly Financial Assistance** - To help clients with continuous health & care needs, at home or in a retirement community.

### May Include:

- In Home Care services
- Medical equipment & supplies
- Subsidy to live in a retirement community



## Determining Financial Assistance

### Referral/Intake

- Intake call
- Assigned to Case Manager
- Assessment of health & services needed



### Evaluation

- Reviewing application, statements & bills/invoices
- Determining if other resources are available



### Decision

- How much assistance can be given



## Subsidy Program

The MasonicAid Subsidy Program is a source of financial assistance for eligible Masonic & Eastern Star members who wish to live in a retirement community.

Applicants must meet the same eligibility requirements, **plus:**

- Must be 65 years +
- Require financial assistance to live in a retirement community
- Wish to live in a retirement community that is approved by MasonicAid & meets the care needs of the applicant



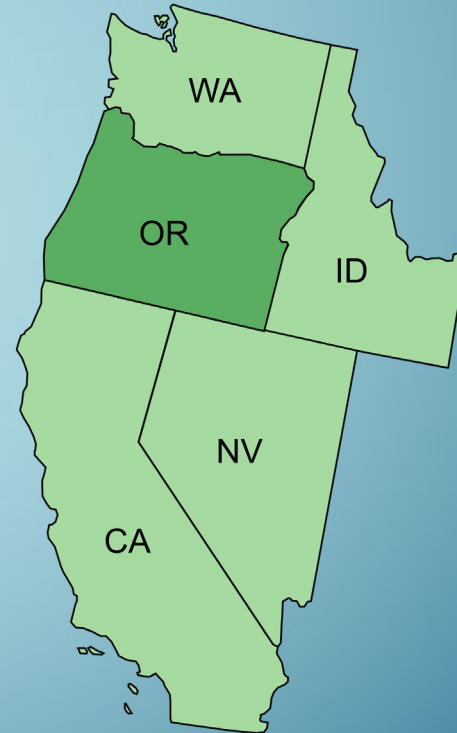
# MasonicAid

## Subsidy Program



While Jennings McCall Center is our model community, clients are welcome to live in an approved facility that best fits their needs.

As of 2022, applicants can live in a retirement community located in Oregon, or it's bordering states





## Keep In Mind

- The amount of financial assistance is individually determined & should be used to fill the gap that exists between a client's income & their current living expenses
- Financial assistance cannot be used to pay-off past debt
- Applicants must receive all community, state & federal benefits to which they are entitled
  - (Medicaid, veterans' assistance, food benefits, etc.)
- Monthly Financial assistance requires a yearly assessment to confirm financial eligibility



## Transition Services

Provides 1-time or ongoing supplemental financial assistance to clients during times of transition between home, hospital &/or retirement community placements.

### **Examples:**

- Moving or travel expenses to stay at a hotel or temporary housing
- Brief stay at a Skilled Nursing/Rehab Facility while awaiting Medicaid approval
- Funding the transition to a retirement community while awaiting the sale of a home



## Children's Financial Assistance

Available to dependent children of the Masonic family through age 21.

### May Include:

- Medical equipment & supplies
- Medical bills
- Dental & orthodontia expenses
- Vision expenses





## Making a Referral

**Phone Referral:** Call **(888) 811-3199** - If you're referring someone else, it's best to have them present during the call or obtain their permission beforehand. This ensures they are involved in the process from the beginning

**Online Referral:** Complete the referral form at [www.MasonicAid.com](http://www.MasonicAid.com). After submission, a case manager will contact you within two days.





## **When to Make a Referral:**

- *After a recent loss of a spouse*
- *Experiencing social isolation*
- *Unsafe living environment*
- *Financial distress*
- *Child with health or special needs*

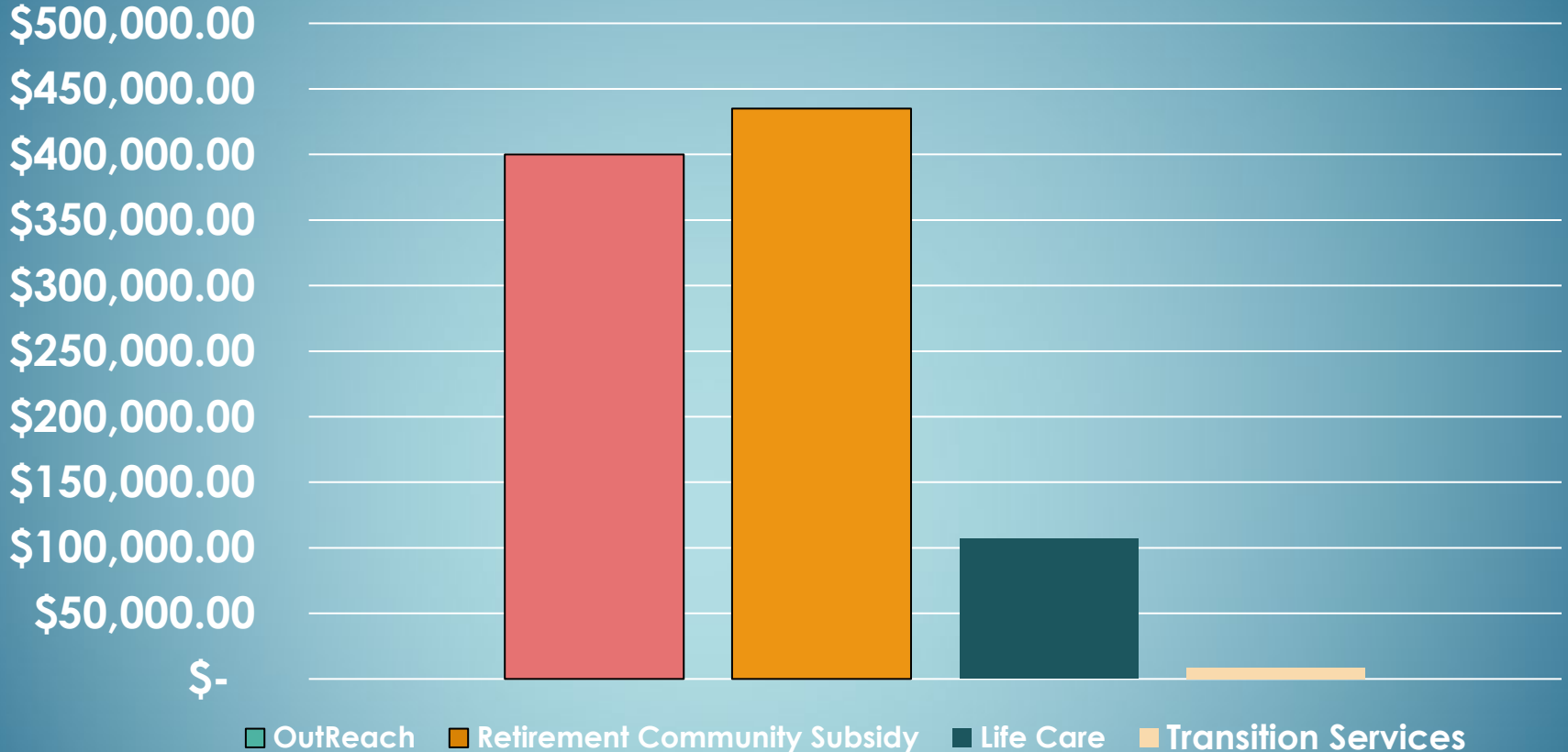
## **What can I do to help?**

- *Share information about programs available*
- *Provide a brochure/FAQ Sheet*
- *Make Lodge/ Chapter connection*
- *Make a referral to MasonicAid*
- *Assist through the application process, as needed*

Call **(888) 811-3199** to make referral



## 2024 MasonicAid Programs



**Total Funds Disbursed = \$950,500**



## Meet Our Team



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